Growth Through GIVING

Annual Conference • Wednesday, October 26, 2011 • Las Vegas, NV

gpa Gift Planning Advisors

Purpose

The purpose of Gift Planning Advisors is to provide educational opportunities for planned giving professionals and heighten awareness of donor opportunities.

Mission

The mission of Gift Planning Advisors is to support financial and legal professionals in advising their clients regarding the selection of philanthropic gift planning strategies as a part of wealth and estate planning to the not-for-profit community.

Who Should Attend

- Estate Planning Professionals
- Certified Financial Planners
- Tax, Family and Probate Attorneys
- Certified Public Accountants
- Trust Officers
- Insurance Executives
- Non-Profit Professionals

Conference Logistics

Cost:
Early-bird registration: $125
(until October 12, 2011)
Group package (3 or more people): $100 per person

Attendee registration after October 12, 2011: $175
Group package (3 or more people): $125 per person

Parking: Free

Location:
Northern Trust Bank
1995 Village Center Circle
Las Vegas, NV 89134

Registration: www.GPA2011.com

Continuing Education Credits:
TBD

Meals and Refreshments:
Continental breakfast, gourmet boxed lunch, and beverages will be provided

Exhibitor Breaks

History of the GPA:

Gift Planning Advisors was formed in 2008 by the six charter member organizations to create awareness of the organizations among financial and legal professionals.

The Program

8:00-8:30 am	Registration/Continental Breakfast/Exhibit Area
8:30-8:45 am	Welcome and Introduction David Grant
8:45-9:45 am	Session 1 – Patrick Kuhse *"From Prominence to Prison"*
9:45-10:00 am	Break and Exhibit Area
10:00-11:00 am	Session 2 – Joan Crain *"The Art of Gifting"*
11:00-11:30 am	Break and Exhibit Area
11:30-11:45 am	Special Presentation from Josh Stevens Foundation
11:45-1:30 pm	Session 3 – Luncheon Address Hyrum Smith *"What Matters Most: Helping Clients Establish a Legacy"*
1:30 pm	Adjournment

Affiliates

Sponsors

Dr. & Mrs. Russ Raker-Nevada State College Foundation
BNY Mellon
CIM Marketing Partners
Grant Morris Dodds
Hutchison & Steffen
Jeffrey Burr
Josh Stevens Foundation
Legacy Quest
Marquis Aurbach Coffing
Northern Trust
Opulen Capital
Silver State Schools Credit Union
Three Martini Lunch
Three Square
Vegas PBS

Charter Member Organizations

Nevada State College Foundation (Founder)
Boy Scouts of America, Las Vegas Area Council
Desert Research Institute Research Foundation
Henderson Community Foundation
St. Rose Dominican Health Foundation
The Smith Center for the Performing Arts

Member Organizations

Cleveland Clinic Lou Ruvo Center for Brain Health
Goodwill of Southern Nevada
Nevada Community Foundation
Three Square

Collaborative Organizations

CIM Marketing Partners
Financial Planning Association of Nevada
Grant Morris Dodds, Trust, Probate & Guardianship Attorneys
Jeffrey Burr, Estate Planning & Probate Attorneys
Marquis Aurbach Coffing
NevadaGIVES
Nevada Society of Certified Public Accountants
Southern Nevada Estate Planning Council

Leadership Conference Committee Members

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Jason C. Walker, LLM
Stacey Wedding

The Presenters

Speaker 1
PATRICK KUHSE
Back by popular demand, Mr. Kuhse will take us on his own personal journey from successful stockbroker to international fugitive and back again. Patrick is uniquely qualified to explore the critical thinking errors that underpin white-collar crime and unethical conduct. His experiences, observations and reflections about business behavior will entertain and provoke one to think more deeply about personal behavior.

Speaker 2
JOAN CRAIN, BNY Mellon Wealth Management
Ms. Crain, Senior Director at BNY Mellon, speaks to audiences across the country about helping wealthy, multi-generational families meet their estate planning and gift giving needs. At this year's conference, Joan will discuss strategies for creating a legacy using personal property such as artwork and other valuable items. Specifically, she will share cutting-edge planning techniques for leaving these items to qualified charities and other beneficiaries.

Speaker 3
HYRUM W. SMITH, Legacy Quest
Mr. Smith, the Founder of the Franklin-Covey and Legacy Quest companies, is a distinguished speaker, corporate trainer and author, having delivered speeches around the globe to more than 5,000 audiences. Hyrum will teach attendees at this year's Gift Planning Advisors conference how to help clients establish meaningful legacies and find real inner peace regarding the disposition of their estates.

Moderator
David Grant

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